

# The connected UK shop planner

Plan your till, website, stock, and staff handover.

For a UK independent shop, a Shopify POS move should connect the till, website, stock, and customer records. Start with your trading workflows, then check UK hardware and payment eligibility, data migration, VAT configuration, and staff training before choosing a cutover date.

## Work through the essentials

- ☐ List must-work till, website, and click-and-collect journeys.
- ☐ Map stock, customer records, credits, and open orders.
- ☐ Check current UK hardware, payments, and device compatibility.
- ☐ Budget UK subscriptions, payment fees, accessories, and apps.
- ☐ Agree VAT and tax configuration with your accountant.
- ☐ Review email and SMS permissions for each intended audience.
- ☐ Rehearse sales, returns, exchanges, and location stock changes.
- ☐ Agree remote support hours, owners, and the handover plan.

# Make it a plan.

Write one concrete next step for each area. Give it an owner and a date.

## Our trading scenarios and existing setup

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## UK hardware, costs, and adviser questions

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## Data, permissions, and migration gaps

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## Cutover date, staff rehearsal, and support owners

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# Put it to work.

Use this worksheet with your team. Start with the gap that prevents a reliable customer experience, then check what changed.

## Choose one priority

What will you fix first? Define a result you can observe, such as a correctly fulfilled pickup order or a reconciled stock count.

## Assign the work

Name the person who owns the task, the person who verifies it, and the date you will review it.

## Test the customer experience

Walk through a representative transaction or campaign before expanding the change. Keep a record of unresolved problems.

## Want to talk it through?

Tell us what you found while working through this planner. We can help you decide what needs attention and how to start.

**[Book a 30-minute call at theeaseco.com/#project-call](https://theeaseco.com/#project-call)**

### Read the full guide and current provider sources:

<https://www.theeaseco.com/guides/uk-shopify-pos>

Shopify UK: POS hardware

Shopify UK: POS

ICO: marketing and data protection

Prepared October 14, 2026. Platform features, eligibility, and requirements change. Check current provider guidance for your setup. This workbook does not guarantee sales or search placement.